

Account Number

Membership Application Form

Important information: Please complete all sections of your membership form and sign all highlighted signatures, to ensure a valid membership application.

Mandatory Signatures are indicated by the symbol  (2 in total)

Personal Details

Title: _____ First Name: _____ Surname: _____

Date of Birth: _____ Marital Status: _____

Contact Phone No: _____ Email Address: _____

Present Address / Postal Address: _____

Eircode: _____ How long at present address? _____

If less than **3** years at present address, please provide previous home address:

Accommodation: Home -Owner

☐

Renting

☐

Living with parent / relative

☐

Employment Details

Occupation: _____ Position Held: _____

Employment Type:

Full-time:

☐

Part-time:

☐

Self-Employed

☐

Unemployed:

☐

Retired:

☐

Employer Name: _____ Employer Address: _____

No of Years Employed: _____

I hereby apply for membership of, and agree to abide by the rules of Progressive Credit Union Limited, and declare that I am not a member of any other Credit Union other than listed as follows





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AML Compliance Information

I declare that as the account holder I am the beneficial owner of the funds held in this account

YES ☐ NO ☐

If you ticked NO above, please specify the beneficial owner of the account:

Reason for opening account

Shares ☐ Loans ☐ Current Account ☐ OTHER - Please Specify _____

Method of saving to your account

EFT ☐ In Branch ☐ Direct Debit ☐ OTHER - Please Specify _____

Source of Funds

Please specify _____

Source of Wealth

Please specify _____

Politically Exposed Persons

Are you or any member of your immediate family a politically exposed person

YES ☐ NO ☐

**A politically exposed person is a person who holds or has held within the previous year a prominent public position (e.g. heads of state, high-ranking government or army officials, government minister, high court judge etc.)*

Form of Nomination

I Hereby Nominate

Name _____ Address _____

Date of Birth _____

Contact Number _____

Relationship _____

To become entitled to such property in the credit union which I may have at the time of my death, whether in savings, insurance or otherwise not exceeding the limit of the amount at the time being authorised by law.

☐ Member Signature _____ Date _____

☐ CU Witness Signature _____ Date _____

Position Held _____

☐ CU Witness Signature _____ Date _____

Position Held _____

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Declaration

Please review your application to ensure that you have provided all relevant information and signed all necessary sections marked with the 

I hereby apply for membership of Progressive Credit Union and agree to abide by the rules of the credit union. The information given by me on this form is true and correct to the best of my knowledge and belief. I understand that any false or misleading information given by me in connection with this application for membership of Progressive Credit Union Ltd. may result in termination of my membership, separate from any other legal sanctions that may apply.

By providing my signature below, I also confirm that the following documents are available to me online or in branch

- 1. Deposit Guarantee Scheme**
- 2. Account Opening Privacy Notice**
- 3. Nomination Privacy Notice**
- 4. Framework Contract (European Communities Payment Services Regulations 2018)**

 Member Signature _____ Print Name _____ Date _____

 CU Witness Signature _____ Print Name _____ Date _____

Your Progressive account doesn't stop at the branch door!

Once your account is open, you can access and manage it online through our website and mobile app. Simply register for online access when your account details arrive.



(01) 841 1348

www.progressivecu.ieinfo@progressivecu.ie

OFFICE USE ONLY

Evidence of Proof of Identification Minimum share balance paid Evidence of Proof of Address Proof of PPS provided

Signed: _____ Print: _____ Date: _____

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