



Progressive Credit Union Limited

Registered Office:
Harper House
43-45 Dublin Street
Balbriggan
Co. Dublin.
K32 NX58

Branches across North Co. Dublin

Together We're Better

Web: www.progressivecu.ie | Email: info@progressivecu.ie | T: 01 - 8411348 | F: 01 - 8413 865

Personal Financial Statement

Name: _____

Address: _____

Member No: _____

****Please complete where relevant either weekly or monthly figure****

INCOME	WEEKLY	MONTHLY
Your wages (after tax)	€	€
Your partner's wages (after tax)	€	€
Social Welfare	€	€
Children's Allowance	€	€
Pensions	€	€
Other ()	€	€
Other ()	€	€
TOTAL INCOME	€	€

Expenses	WEEKLY	MONTHLY	ANNUAL
Home Expenses			
Mortgage	€	€	€
Rent	€	€	€
Food/Groceries	€	€	€
Heat/ fuel usage	€	€	€
Electricity	€	€	€
Mobile/Landline Phone	€	€	€
Broadband	€	€	€
Gas	€	€	€
TV Licence	€	€	€
TV package (cable/satellite)	€	€	€
Waste charges	€	€	€
other	€	€	€
other	€	€	€
Transport Expenses	WEEKLY	MONTHLY	ANNUAL
Petrol/Diesel	€	€	€
Motor Tax	€	€	€
Servicing/Maintenance	€	€	€
NCT	€	€	€
other	€	€	€
Insurance	WEEKLY	MONTHLY	ANNUAL
House Insurance	€	€	€
Mortgage Protection Insurance	€	€	€
Motor Insurance	€	€	€

Family Expenses	WEEKLY	MONTHLY	ANNUAL
Childcare	€	€	€
Education	€	€	€
Medical	€	€	€
Clothing/Footwear	€	€	€
Other	€	€	€
Other	€	€	€
Savings	WEEKLY	MONTHLY	ANNUAL
Money for Emergencies	€	€	€
Extra Pension contributions	€	€	€
Savings	€	€	€
Investments	€	€	€
Other	€	€	€
Other	€	€	€
Leisure	WEEKLY	MONTHLY	ANNUAL
Alcohol/cigarettes			
Dining out/takeaways			
Club membership/Gym			
Other			
Other			
Other			

LOANS & DEBT REPAYMENTS	WEEKLY	MONTHLY	ANNUAL
Credit Union	€	€	€
Personal	€	€	€
Car Finance	€	€	€
Credit Card	€	€	€
Other	€	€	€
Other	€	€	€

TOTAL EXPENDITURE	€	€	€
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Net Income Calculation	WEEKLY	MONTHLY	ANNUAL
Total Income	€	€	€
Total Expenditure	€	€	€
Balance	€	€	€

To the best of my knowledge this is an accurate record of my current financial situation

**Signed : _____
**Date: ____/____/____

Proposed new repayment amount and frequency:



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Health Insurance	€	€	€
Life Insurance	€	€	€
other (_____)	€	€	€

Brief reason for reduced repayment:

**In order for us to assess your financial statement please submit along with proof of income and three months bank statements **